



TARMAT LIMITED

General A. K. Vaidya Marg, Near Wageshwari Mandir, Off Film City Road, Malad (E), Mumbai - 400 097

Tel.: 2840 2130 | 1180 Fax : 2840 0322 Email : contact@tarmatlimited.com

Website : www.tarmatlimited.com

CIN : L45203MHI 986P1C038535

Date: 30<sup>th</sup> August, 2021.

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
5<sup>th</sup> Floor, Plot No. C-1,  
G Block, Bandra Kurla Complex,  
Bandra (E),  
Mumbai — 400 051

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalai Street,  
Mumbai - 400 001

Dear Sir/ Madam,

**Clarification: Valuation per convertible warrants into equity shares of face value of Rs.10/- each through the preferential issue to Promoter & Non-Promoters.**

**Ref: NSE Symbol -TARMAT; BSE Script Code -532869**

Pursuant to the Board meeting of the Company held on 21<sup>st</sup> August, 2021 and considering the proposed forth coming Annual General Meeting scheduled to be held on 28<sup>th</sup> September 2021, the relevant date for the proposed issue of preferential allotment of shares is 27<sup>th</sup> August 2021. The issue price per proposed convertible warrants into equity shares of face value of Rs. 10/- each is of Rs. 72/- .

Kindly take the above on your record.

Thanking you,

For Tarmat Limited

S. Chakraborty  
Company Secretary

